



## Updates on restructuring process

### - 1<sup>st</sup> Informal Investor Meeting on 10 September 2019

**Singapore**, 10 September 2019 – KrisEnergy Ltd. (“KrisEnergy” or “the Company”, together with its subsidiaries, the “Group”), an independent upstream oil and gas company, refers to its announcement dated 14 August 2019 in respect of the application filed by the Company on 14 August 2019 in the High Court of the Republic of Singapore (the “Singapore Court”) for a moratorium pursuant to section 211B of the Companies Act (Cap. 50) (the “Application”), and its announcements dated 15 August 2019, 20 August 2019, 21 August 2019, 28 August 2019, 30 August 2019 and 10 September 2019 in relation to updates on the restructuring process (collectively, the “Announcements”).

As stated in the Announcement dated 30 August 2019, the informal investor meeting of the Company organised by the Securities Investors Association (Singapore) (“SIAS”) was held on 10 September 2019 at 7.00 p.m. for the following stakeholder groups:

Stakeholder group
Holders of S\$130.0 million 4.0 per cent. senior unsecured notes due 2022
Holders of S\$200.0 million 4.0 per cent. senior unsecured notes due 2023
Holders of S\$139,464,848 in principal amount of senior secured zero coupon notes due 2024
Ordinary shareholders

A copy of the slides containing information presented at the informal investor meeting has been uploaded on SGXNet and the Company website (<https://www.krisenergy.com/Investors/restructuring-information-centre/>).

The Company will continue to keep its stakeholders updated and will make the appropriate announcements as and when there are any material updates or developments. Shareholders, noteholders and potential investors of the Company are advised to read this announcement and any further announcements by the Company carefully and should exercise caution when dealing in the Company’s securities. Stakeholders and potential investors who are in doubt as to the action they should take should consult their stockbrokers, bank managers, solicitors, accountants or other professional advisors.

### BY ORDER OF THE BOARD

Kelvin Tang  
Chief Executive Officer and Executive Director

Please contact the below individuals for any enquiries:

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**About KrisEnergy:**

KrisEnergy Ltd. is an independent upstream company focused on the exploration for and the development and production of oil and gas in Southeast Asia. The Company holds working interests in three producing oil and/or gas fields, two in the Gulf of Thailand and one onshore Bangladesh. It also participates in 10 blocks in various stages of development, appraisal and exploration in Bangladesh, Cambodia, Indonesia, Thailand and Vietnam. KrisEnergy operates nine of the contract areas.

KrisEnergy's shares are listed on the mainboard of SGX-ST under the ticker SK3. For further information, visit [www.krisenergy.com](http://www.krisenergy.com).