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RESULTS OF EXTRAORDINARY GENERAL MEETING FOR THE PREFERENTIAL OFFERING

Nothing in this announcement constitutes an offer to buy, or a solicitation of an offer to sell, securities in the United States or any other jurisdiction in which such offer or solicitation would be unlawful. Securities may not be offered or sold in the United States absent registration pursuant to the U.S. Securities Act of 1933, as amended (the "Securities Act") or an exemption from registration. The securities referred to in this announcement will be sold only outside the United States, in "offshore transactions" in accordance with Regulation S under the Securities Act.

The Board of Directors (the "**Board**" or "**Directors**") of KrisEnergy Ltd. (the "**Company**") refers to the announcements dated 3 November 2016, 17 November 2016, 7 December 2016, 9 December 2016 and 12 December 2016 and the circular to Shareholders dated 12 December 2016 (the "**Circular**") relating to, *inter alia*, the Preferential Offering.

Unless otherwise specified, capitalised terms used in this announcement shall have the same meanings ascribed to them in the Circular.

The Company announces that at the extraordinary general meeting ("**EGM**") held today, both the resolutions as set out in the Notice of EGM dated 12 December 2016 were put to the meeting and duly passed by way of a poll.

The results of the poll are as follows:

Ordinary Resolutions		Total no. of Shares represented by votes For and Against the resolutions	For		Against	
			No. of Shares	As the % of total no. of votes For and Against the resolutions	No. of Shares	As the % of total no. of votes For and Against the resolutions
1.	The Preferential Offering Resolution	1,185,036,517	1,184,159,617	99.93%	876,900	0.07%
2.	The Whitewash Resolution ⁽¹⁾	586,919,124	585,895,824	99.83%	1,023,300	0.17%

Note:



- (1) Devan and its concert parties (including the Keppel Holding Group) and parties not independent of them (representing 599,566,293 Shares (40.08%) at the EGM) abstained from voting in respect of their Shares on the Whitewash Resolution.

Samas Management Consultants Pte. Ltd. was the appointed scrutineer for the EGM.

BY ORDER OF THE BOARD

Jeffrey S MacDonald
Executive Director and Interim Chief Executive Officer
27 December 2016
Singapore