



**KRISENERGY LTD.**

(Company Registration No. 231666)

(Incorporated with limited liability under the laws of Cayman Islands on 5 October 2009)

(the “**Company**”)

Notice to holders (the “**Noteholders**”) of the outstanding  
S\$139,464,848 Senior Secured Zero Coupon Notes Due 2024  
(ISIN: SG31B6000003)

(the “**Notes**”)

issued by the Company on 31 January 2017 in respect of the Meeting  
convened on  
9.30 a.m. (Singapore time)  
on 11 February 2021 via the tele-/video-conferencing application Zoom

**NOTICE OF RESULTS OF MEETING**

**NOTICE IS HEREBY GIVEN** by the Company pursuant to Condition 15 of the Notes that the Extraordinary Resolution tabled at the meeting of the holders of the Notes on 11 February 2021 has been duly passed as an Extraordinary Resolution of the Noteholders without any amendment. Capitalised terms used but not defined in this Notice shall have the meanings ascribed to them in the Consent Solicitation Statement dated 20 January 2021 sent to the Noteholders.

For and on behalf of  
the Board of Directors

KRISENERGY LTD.

11 February 2021

**About KrisEnergy:**

KrisEnergy Ltd. is an independent upstream company focused on the exploration for and the development and production of oil and gas in Southeast Asia. The Company holds working interests in three producing oil and/or gas fields, one each in the Gulf of Thailand and offshore Cambodia and one onshore Bangladesh. It also participates in seven blocks in various stages of the E&P lifecycle in Indonesia, Thailand and Vietnam. KrisEnergy operates eight of the contract areas.

All notices pertaining to the consent solicitation exercise are available on the Restructuring Information Centre <https://krisenergy.com/Investors/restructuring-information-centre/>.