

LIST OF PARTIES THAT HAVE FILED A PROOF OF DEBT

KRISENERGY LTD.
(Company Registration Number: WK-231666)
(the "Company")

S/N	Creditor	Address	Proof of Debt Amount (subject to adjudication) [^]	Nature of Claim
1	2022 Noteholders - SGD 130,000,000 Senior Unsecured Notes due 2022 (ISIN: SG7714000001)		USD 110,832,281.75	
2	2023 Noteholders - SGD 200,000,000 Senior Unsecured Notes due 2023 (ISIN: SG7713000002)		USD 172,775,421.51	
3	Intralinks Lnc	685 3rd Avenue, 9th Floor, New York, NY10017	USD 44,035.44	Provision of virtual data room
4	Jefferies International Limited	100 Bishopsgate, London, EC2N 4JL	USD 2,560,972.62	Disputed success fees and associated arbitration costs under an engagement letter for the provision of financial advisory services to the Company
5	Maritime International Services Pte Ltd	3 Harbourfront Place, #07-02 Harbourfront Tower Two S(099254)	USD 8,395,107.53	Contract between KrisEnergy (Gulf of Thailand) Ltd and Maritime International Services Pte. Ltd. dated 13 October 2014 in relation to the operation and maintenance of a floating storage and offloading facility for use in Block G10/48. The Company guaranteed the amounts payable under this contract by way of a guarantee dated 13 October 2014.
6	Rubicon Vantage International Pte Ltd	3 Harbourfront Place, #07-02 Harbourfront Tower Two S(099254)	USD 6,907,307.49	Contract between KrisEnergy (Gulf of Thailand) Ltd and Rubicon Vantage International Pte. Ltd. dated 13 October 2014 in relation to the bareboat charter of a floating storage and offloading facility by KrisEnergy (Gulf of Thailand) Ltd for use in Block G10/48. The Company guaranteed the amounts payable under this contract by way of a guarantee dated 13 October 2014.
7	Standard Chartered Bank	9 Changi Business Park Crescent, CBP2, 6F, Singapore 486605	USD 14,209,431.53	Outstanding term facility
8	The HongKong and Shanghai Banking Corporation Limited	10 Marina Boulevard, MBFC Tower 2 #48-01 S(018983)	USD 24,124,828.51	Outstanding term facility
9	Nora Limited	Level 15, 121, Main Office Tower, Financial Park, Labuan, Jalan Merdeka 87000 Labuan FT	USD 45,566,943.55	Contract between KrisEnergy Marine B.V. and Nora Limited dated 19 May 2015 in relation to the bareboat charter of a mobile production package (comprising the mobile offshore production unit, catenary anchor leg mooring buoy and Manuli hoses) by KrisEnergy Marine B.V. for use in Block G10/48. The Company guaranteed the amounts payable under this contract by way of a guarantee dated 22 May 2015.
10	Milbank, Tweed, Hadley & McCloy LLP	12 Marina Boulevard #36-03 MBFC Tower 3 Singapore 018982	USD 177,285.99	Provision of legal services and incurred expenses
11	The Bank of New York Mellon, Singapore Branch	1 Temasek Avenue, #02-01, Millenia Tower	USD 195,004.82	Provision of trustee, paying agent, calculation agent, default administration services for both 2022 Notes and 2023 Notes and anticipated prospective legal fees in relation to the Scheme of Arrangement
Total			USD 385,788,620.70	[^] [^]

[^] Based on principal outstanding, including any unpaid or default interest from 21 August 2019 to 16 October 2020

^{^^} USD to SGD exchange rate of USD1 : SGD1.3345 as of 4 December 2020