



RESULTS OF EXTRAORDINARY GENERAL MEETING FOR THE RIGHTS ISSUE

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The board of directors (the "**Board**") of KrisEnergy Ltd. (the "**Company**") refers to the Company's announcements dated 15 June 2015, 22 June 2015 and 23 June 2015 relating to, *inter alia*, the Rights Issue. Unless otherwise specified, capitalised terms used in this announcement shall have the same meanings ascribed to them in the circular to Shareholders dated 22 June 2015.

The Company is pleased to announce that at the extraordinary general meeting ("**EGM**") held today, all the resolutions as set out in the Notice of EGM dated 22 June 2015 were put to the meeting and duly passed by way of a poll.

The results of the poll are as follows:

Ordinary Resolutions		Total no. of Shares represented by votes For and Against the resolutions	For		Against	
			No. of Shares	As the % of total no. of votes For and Against the resolutions	No. of Shares	As the % of total no. of votes For and Against the resolutions
1.	The Share Capital Resolution	889,584,997	857,864,348	96.43%	31,720,649	3.57%
2.	The Rights Issue Resolution	889,590,797	889,536,524	99.99%	54,273	0.01%
3.	The payment of the Sub-underwriting Commission by the Lead Manager and Underwriter to Devan International Limited	561,039,447	560,974,726	99.99%	64,721	0.01%

The initial public offering of the Company was sponsored by CLSA Singapore Pte Ltd and Merrill Lynch (Singapore) Pte. Ltd. (the "**Joint Issue Managers, Global Coordinators, Bookrunners and Underwriters**"). The Joint Issue Managers, Global Coordinators, Bookrunners and Underwriters assume no responsibility for the contents of this announcement.



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4.	The Whitewash Resolution	561,012,247	558,059,225	99.47%	2,953,022	0.53%

Notes:

- (1) Devan International Limited and its Associates (representing 328,536,000 Shares (31.3%) at the EGM) abstained from voting in respect of their Shares on the Sub-underwriting Resolution.
- (2) The Concert Party Group as well as parties not independent of the Concert Party Group (representing 328,536,000 Shares (31.3%) at the EGM) abstained from voting in respect of their Shares on the Whitewash Resolution.

T S Tay Public Accounting Corporation was the appointed scrutineer for the EGM.

By order of the Board

Kelvin Tang
 Joint Company Secretary
 7 July 2015

About KrisEnergy:

KrisEnergy Ltd. is an independent upstream company focused on the exploration for, and the development and production of oil and gas in Southeast Asia. Our strategy is to acquire assets in countries and basins where our technical team has expertise derived from decades of experience. Since 2009, we have built a portfolio of 19 contract areas in Bangladesh, Cambodia, Indonesia, Thailand and Vietnam, spanning the entire exploration-to-production life cycle. We operate 13 of the contract areas.

KrisEnergy's shares are listed on the mainboard of the Singapore Exchange Securities Trading Ltd under the ticker SK3. For more information, visit www.krisenergy.com