



## PROPOSED RENOUNCEABLE UNDERWRITTEN RIGHTS ISSUE – LODGEMENT AND DESPATCH OF THE OFFER INFORMATION STATEMENT AND TIMETABLE OF KEY EVENTS

### NOT FOR DISTRIBUTION, DIRECTLY OR INDIRECTLY IN OR INTO THE UNITED STATES

*Nothing in this announcement constitutes an offer to buy, or a solicitation of an offer to sell, securities in the United States or any other jurisdiction in which such offer or solicitation would be unlawful. Securities may not be offered or sold in the United States absent registration pursuant to the US Securities Act of 1933, as amended, or an exemption from registration. Any public offering of securities to be made in the United States will be made by means of a prospectus that will contain detailed information about the Company and its management, as well as financial statements.*

The board of directors (the "**Board**") of KrisEnergy Ltd. (the "**Company**") refers to the Company's announcements dated 15 June 2015, 22 June 2015, 23 June 2015 and 7 July 2015 (the "**Announcements**") relating to, *inter alia*, the Rights Issue. Unless otherwise specified, capitalised terms used in this announcement shall have the same meanings ascribed to them in the Offer Information Statement (as defined below).

### LODGEMENT AND DESPATCH OF OFFER INFORMATION STATEMENT

The Company wishes to announce that the offer information statement dated 13 July 2015 (the "**Offer Information Statement**") in relation to the Rights Issue has today been lodged with the Monetary Authority of Singapore and will be despatched to Entitled Shareholders (together with a copy of the Provisional Allotment Letter (the "**PAL**") and the Application Form for Rights Shares and Excess Rights Shares (the "**ARE**")) on or around 16 July 2015.

For practical reasons and in order to avoid any violation of the securities legislation applicable in jurisdictions other than Singapore, the Offer Information Statement and its accompanying documents will not be despatched to Foreign Shareholders.

### ACCEPTANCES OF "NIL-PAID" RIGHTS AND APPLICATIONS FOR EXCESS RIGHTS SHARES

Acceptances of "nil-paid" Rights and (if applicable) applications for excess Rights Shares may be made by Entitled Shareholders:

- (a) in the case of Entitled Depositors, by way of the ARE and/or by way of an Electronic Application; and

The initial public offering of the Company was sponsored by CLSA Singapore Pte Ltd and Merrill Lynch (Singapore) Pte. Ltd. (the "**Joint Issue Managers, Global Coordinators, Bookrunners and Underwriters**"). The Joint Issue Managers, Global Coordinators, Bookrunners and Underwriters assume no responsibility for the contents of this announcement.



(b) in the case of Entitled Scripholders, by way of the PAL.

For Shareholders who hold Shares under the SRS or through finance companies and/or Depository Agents, acceptances of the "nil-paid" Rights and (if applicable) applications for excess Rights Shares must be done through the relevant approved banks in which they hold their SRS Accounts, respective finance companies and/or Depository Agents. Any acceptance and (if applicable) application made directly by the abovementioned persons through CDP, Electronic Applications through ATMs of Participating Banks, the Share Transfer Agent and/or the Company will be rejected.

More information on the procedures for acceptance, payment and applications for excess Rights Shares by Entitled Shareholders may be found in the Offer Information Statement, the ARE and the PAL.

### **TRADING PERIOD FOR THE "NIL-PAID" RIGHTS**

The trading period for the "nil-paid" Rights on the SGX-ST will commence at 9.00 a.m. on 16 July 2015 and will end at 5.00 p.m. on 27 July 2015.

Entitled Depositors who sell their "nil-paid" Rights during the period need not forward the ARE to the Purchasers as CDP will make arrangements for separate Application Forms for Rights Shares (the "ARS") to be issued to Purchasers. Purchasers should note that CDP will, on behalf of the Company, send the ARS, accompanied by the Offer Information Statement, **BY ORDINARY POST AND AT THE PURCHASER'S OWN RISK**, to their respective Singapore addresses as maintained in the records of CDP.

Foreign Purchasers are advised that their participation in the Rights Issue may be restricted or prohibited by the laws of the jurisdiction in which they are located or resident. Subject to compliance with applicable laws, Foreign Purchasers who wish to accept the "nil-paid" Rights credited to their Securities Accounts (and who, in the case of U.S. persons, are Eligible U.S. Investors) should make the necessary arrangements with their Depository Agents or stockbrokers in Singapore.

### **COLLECTION OF THE OFFER INFORMATION STATEMENT**

Entitled Shareholders who do not receive the Offer Information Statement and its accompanying documents on or around 16 July 2015 may obtain copies of the documents from CDP or the Share Transfer Agent, as the case may be, at their respective addresses as follows:

**CDP**  
**The Central Depository (Pte) Limited**  
9 North Buona Vista Drive  
#01-19/20, The Metropolis,  
Singapore 138588

**Share Transfer Agent**  
**M & C Services Private Limited**  
112 Robinson Road  
#05-01  
Singapore 068902

SRS investors who do not receive the Offer Information Statement from their respective approved banks may obtain copies of the Offer Information Statement from the Share Transfer Agent (at the address stated above).



Purchasers who do not receive the ARS and the Offer Information Statement may also obtain copies of the same from CDP (at the address stated above).

### IMPORTANT DATES AND TIMES

The timetable below lists certain important dates and times relating to the Rights Issue. All dates and times referred to below are Singapore dates and times.

Shares trade ex-Rights	:	9 July 2015 from 9.00 a.m.
Books Closure Date	:	13 July 2015 at 5.00 p.m.
Lodgement of the Offer Information Statement	:	13 July 2015
Despatch of the Offer Information Statement (together with the ARE or the PAL, as the case may be) to Entitled Shareholders	:	16 July 2015
Commencement of trading of "nil-paid" Rights	:	16 July 2015 from 9.00 a.m.
Last date and time for splitting and trading of "nil-paid" Rights	:	27 July 2015 at 5.00 p.m.
Last date and time for acceptance of and payment for Rights Shares <sup>(1)</sup>	:	31 July 2015 at 5.00 p.m. (9.30 p.m. for Electronic Applications through ATMs of Participating Banks <sup>(2)</sup> )
Last date and time for renunciation of and payment for Rights Shares <sup>(1)</sup>	:	31 July 2015 at 5.00 p.m.
Last date and time for application and payment for excess Rights Shares <sup>(1)</sup>	:	31 July 2015 at 5.00 p.m. (9.30 p.m. for Electronic Applications through ATMs of Participating Banks <sup>(2)</sup> )
Expected date of issuance of Rights Shares	:	11 August 2015
Expected date of commencement of trading of Rights Shares	:	12 August 2015

Notes:

- (1) This does not apply to SRS investors and investors who hold Shares through a finance company and/or Depository Agent. SRS investors and investors who hold Shares through a finance company and/or Depository Agent should refer to the section "*Important Notice to SRS Investors and Investors who hold Shares through a Finance Company and/or Depository Agent*" of the Offer Information Statement. Any application made by these investors directly through CDP, Electronic Applications through ATMs of Participating Banks, the Share Transfer Agent and/or the Company will be rejected. Such investors, where applicable, will receive notification letter(s) from their respective approved bank, finance company and/or Depository Agent and should refer to such notification letter(s) for details of the last date and time to submit applications to their respective approved bank, finance company and/or Depository Agent.
- (2) Shareholders are to note that there will be system maintenance on 25 July 2015, Saturday, between 7.00 a.m. to 9.30 p.m. As such, Electronic Applications through ATMS of Participating Banks will not be available during the aforesaid period and time.

The above timetable is indicative only and is subject to change. The Company may, with the approval of the SGX-ST and with the agreement of the Lead Manager and Underwriter, modify the above timetable subject to any limitation under any applicable laws. In such an event, the Company will



publicly announce the same through an SGXNET announcement to be posted on the internet at the SGX-ST's website <http://www.sgx.com>.

**By order of the Board**

Kelvin Tang  
Joint Company Secretary  
13 July 2015

**About KrisEnergy:**

KrisEnergy Ltd. is an independent upstream company focused on the exploration for, and the development and production of oil and gas in Southeast Asia. Our strategy is to acquire assets in countries and basins where our technical team has expertise derived from decades of experience. Since 2009, we have built a portfolio of 19 contract areas in Bangladesh, Cambodia, Indonesia, Thailand and Vietnam, spanning the entire exploration-to-production life cycle. We operate 13 of the contract areas.

KrisEnergy's shares are listed on the mainboard of the Singapore Exchange Securities Trading Ltd under the ticker SK3. For more information, visit [www.krisenergy.com](http://www.krisenergy.com)