



**ADDENDUM TO THE CIRCULAR TO SHAREHOLDERS
DATED 22 JUNE 2015 IN RELATION TO THE RIGHTS ISSUE**

NOT FOR DISTRIBUTION, DIRECTLY OR INDIRECTLY IN OR INTO THE UNITED STATES

Nothing in this announcement constitutes an offer to buy, or a solicitation of an offer to sell, securities in the United States or any other jurisdiction in which such offer or solicitation would be unlawful. Securities may not be offered or sold in the United States absent registration pursuant to the US Securities Act of 1933, as amended, or an exemption from registration. Any public offering of securities to be made in the United States will be made by means of a prospectus that will contain detailed information about the Company and its management, as well as financial statements.

The board of directors (the "**Board**") of KrisEnergy Ltd. (the "**Company**") refers to the Company's announcements dated 15 June 2015 and 22 June 2015 (the "**Announcements**") relating to, *inter alia*, the renounceable underwritten rights issue. Unless otherwise specified, capitalised terms used in this announcement shall have the same meanings ascribed to them in the circular to Shareholders dated 22 June 2015 (the "**Circular**").

The Board wishes to draw the attention of the Shareholders to the following change to the hard copy of the Circular (the "**Hard Copy Circular**") that was despatched to Shareholders on 22 June 2015: the page in the Annex to this announcement should be added as the front page to the Hard Copy Circular.

For the avoidance of doubt, the above addendum is not applicable to the Circular which is available on the website of the Singapore Exchange Securities Trading Limited at <http://www.sgx.com>.

By order of the Board

Kelvin Tang
Joint Company Secretary
23 June 2015

The initial public offering of the Company was sponsored by CLSA Singapore Pte Ltd and Merrill Lynch (Singapore) Pte. Ltd. (the "**Joint Issue Managers, Global Coordinators, Bookrunners and Underwriters**"). The Joint Issue Managers, Global Coordinators, Bookrunners and Underwriters assume no responsibility for the contents of this announcement.

For Immediate Release



About KrisEnergy:

KrisEnergy Ltd. is an independent upstream company focused on the exploration for, and the development and production of oil and gas in Southeast Asia. Our strategy is to acquire assets in countries and basins where our technical team has expertise derived from decades of experience. Since 2009, we have built a portfolio of 19 contract areas in Bangladesh, Cambodia, Indonesia, Thailand and Vietnam, spanning the entire exploration-to-production life cycle. We operate 13 of the contract areas.

KrisEnergy's shares are listed on the mainboard of the Singapore Exchange Securities Trading Ltd under the ticker SK3. For more information, visit www.krisenergy.com

For Immediate Release



ANNEX

NOT FOR DISTRIBUTION IN THE UNITED STATES

CIRCULAR DATED 22 JUNE 2015

THIS CIRCULAR IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.

If you are in any doubt as to the action that you should take, you should consult your stockbroker, bank manager, solicitor, accountant or other professional adviser immediately.

If you have sold or transferred all your shares ("**Shares**") in the capital of KrisEnergy Ltd. (the "**Company**"), please forward this Circular together with the Notice of Extraordinary General Meeting and the enclosed Depositor Proxy Form or Shareholder Proxy Form (as the case may be) immediately to the purchaser or transferee or to the agent through whom the sale or transfer was effected for onward transmission to the purchaser or transferee, subject to the distribution restrictions set out in this Circular.

Approval in-principle has been obtained from the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") for the listing and quotation of the Rights Shares (as defined herein) on the Main Board of the SGX-ST, subject to certain conditions. The Rights Shares will be admitted to the Official List of the SGX-ST and official quotation will commence after the certificates for the Rights Shares have been issued and the notification letters from The Central Depository (Pte) Limited ("**CDP**") have been despatched. The SGX-ST assumes no responsibility for the correctness or accuracy of any of the statements made, reports contained and opinions expressed in this Circular. Approval in-principle granted by the SGX-ST for the listing and quotation of the Rights Shares on the Main Board of the SGX-ST is not to be taken as an indication of the merits of the Rights Issue (as defined herein), the Rights Shares, the Company and/or its subsidiaries.

This Circular is not for distribution, directly or indirectly, in or into the United States. This Circular is not an offer of securities for sale in the United States. The "nil-paid" Rights (as defined herein) and the Rights Shares are being offered and sold (i) outside the United States in accordance with Regulation S under the U.S. Securities Act ("**Regulation S**") to persons who are not, and are not acting for the account or benefit of, U.S. persons, and (ii) within the United States to persons who are Eligible U.S. Investors (as defined herein) and pursuant to an exemption from registration under the U.S. Securities Act of 1933, as amended (the "**U.S. Securities Act**"). The "nil-paid" Rights and the Rights Shares have not been and will not be registered under the U.S. Securities Act, and may not be re-offered, re-sold, pledged or otherwise transferred except in an offshore transaction in accordance with Regulation S to a person outside the United States and not known by the transferor to be a U.S. person (as defined under Regulation S) by pre-arrangement or otherwise.

The "nil-paid" Rights and the Rights Shares in the Rights Issue have not been, and will not be, registered under the U.S. Securities Act, and the Company will not be registered under the U.S. Investment Company Act (as defined herein).

The "nil-paid" Rights and the Rights Shares have not been approved or disapproved by the United States Securities and Exchange Commission, any state securities commission in the United States or any other U.S. regulatory authority, nor have any of the foregoing authorities passed upon or endorsed the merits of the Rights Issue or the accuracy or adequacy of this Circular. Any representation to the contrary is a criminal offence in the United States.

This Circular shall not constitute an offer to sell or a solicitation of an offer to buy shares or other securities of the Company nor shall there be any sale of any shares or other securities of the Company in any jurisdiction in which such an offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of such jurisdiction. This Circular is issued to Shareholders (as defined herein) solely for the purpose of convening the EGM (as defined herein) and seeking their approval for the resolutions to be considered at such meeting. Shareholders are authorised to use this Circular solely for the purpose of considering the approvals sought. Persons to whom a copy of this Circular has been issued shall not circulate to any other person, reproduce or otherwise distribute this Circular or any information herein for any purpose whatsoever nor permit or cause the same to occur.

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